



इंडियन रेलवे कैंटरिंग एण्ड टूरिज्म कॉरपोरेशन लिमिटेड
(भारत सरकार का उद्यम-मिनी रत्न)
INDIAN RAILWAY CATERING AND TOURISM CORPORATION LTD.
(A Govt. of India Enterprise-Mini Ratna)

"CIN-L74899DL1999GOI101707" E-mail : info@irctc.com Website : www.irctc.com

2019/IRCTC/CS/STEX/356

October 26, 2020

BSE Limited (Through BSE Listing Centre) 1 st Floor, New Trade Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai – 400 001 Scrip Code: 542830	National Stock Exchange of India Limited (Through NEAPS) "Exchange Plaza", -1, Block-G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Symbol: IRCTC
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Sub: Intimation regarding appointment of Merchant Bankers (MBs) for disinvestment of paid up equity capital of IRCTC through Offer for Sale (OFS) of Shares by Promoter

Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Department of Investment and Public Asset Management (DIPAM), Ministry of Finance, Government of India vide its letter no. 3/8/2017-DIPAM-II-B dated 23rd October, 2020 (received on 26th October, 2020), has appointed the following as Merchant Bankers for a period of 3 (Three) years from the date of issuance of this letter for disinvestment of paid up equity capital of IRCTC through Offer For Sale (OFS):

- I. M/s IIFL Securities Ltd.;
- II. HSBC Securities and Capital Markets (India) Pvt. Ltd.;
- III. ICICI Securities Ltd.; and
- IV. Axis Capital Ltd.

This is for your information and record.

Thanking you,

Yours faithfully,

For and on behalf of Indian Railway Catering & Tourism Corporation Limited

(Suman Kalra)

Company Secretary and Compliance Officer
Membership No: F9199

