



इंडियन रेलवे कैंटरिंग एण्ड टूरिज्म कॉरपोरेशन लिमिटेड  
(भारत सरकार का उद्यम-मिनी रत्न)  
INDIAN RAILWAY CATERING AND TOURISM CORPORATION LTD.  
(A Govt. of India Enterprise-Mini Ratna)

"CIN-L74899DL1999GOI101707" E-mail : info@irctc.com Website : www.irctc.com

2020/IRCTC/CS/OFS/388

December 14, 2020

<b>BSE Limited</b> <b>(Through BSE Listing Centre)</b> 1 <sup>st</sup> Floor, New Trade Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai – 400 001  <b>Scrip Code: 542830</b>	<b>National Stock Exchange of India Limited</b> <b>(Through NEAPS)</b> "Exchange Plaza", C-1, Block-G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Scrip Symbol: IRCTC</b>
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**Sub: Continual disclosure – filing of report under Regulation 7(2) (b) of the Securities Exchange and Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended ("SEBI Insider Trading Regulations")**

Sir,

This is with reference to the notice dated December 9, 2020 ("Notice") filed by the President of India, acting through and represented by the Ministry of Railways, Government of India ("Seller") to the Stock Exchanges, pursuant to which, the Seller proposed to sell up to 2,40,00,000 equity shares of the Company having face value of ₹10 each ("Equity Shares") (representing 15% of the total issued and paid-up equity share capital of the Company) (the "Base Offer Size") of the Indian Railway Catering and Tourism Corporation Limited (the "Company") on December 10, 2020 ("T Day") (for non-Retail investors only) and on December 11, 2020 ("T+1 Day") (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell up to 80,00,000 equity shares (representing 5% of the total issued and paid-up equity share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will in aggregate, be referred to as the "Offer Shares". In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the "Offer Shares"), through the separate designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") (such offer hereinafter referred as the "Offer").

In this regard, we wish to inform you that the Seller had exercised the Oversubscription Option, as indicated in its intimation dated December 10, 2020 filed with the Stock Exchanges, to the extent of additional 80,00,000 Equity Shares. Consequently, the Seller has sold 2,88,00,000 Equity Shares to non-retail investors on





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the basis of the valid bids received from non-retail investors on T day i.e., December 10, 2020 and sold 32,00,000 Equity Shares to retail investors on T+1 day i.e., on December 11, 2020, in aggregate, amounting to 20% of the equity share capital of the Company .

In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, please see attached the information received from the Seller under Regulation 7(2)(a) of the SEBI Insider Trading Regulations, in the format prescribed in Form C of the circular bearing number CIR/ISD/02/2015 dated September 16, 2015, issued by the Securities and Exchange Board of India.. The above is being sent within two trading days of receipt of the disclosure or from becoming aware of such information

The above is for your information and records.

Thanking You,

Yours faithfully,

**For and on behalf of Indian Railway Catering & Tourism Corporation Limited**

*[Handwritten signature]*  
14/12/20

**(Suman Kalra)**

Company Secretary and Compliance Officer  
Membership No: F9199







सत्यमेव जयते



एक कदम स्वच्छता की ओर

भारत सरकार  
रेल मंत्रालय, (रेलवे बोर्ड)  
रेल भवन, नई दिल्ली-110001

GOVERNMENT OF INDIA  
MINISTRY OF RAILWAYS  
(RAILWAY BOARD)  
RAIL BHAVAN, NEW DELHI-110001  
Date: December 14, 2020

To,

Indian Railway Catering and  
Tourism Corporation Limited  
11th Floor, B - 148,  
Statesman House,  
Barakhamba Road, New Delhi,  
Delhi, 110001  
India

Dear Sir/ Madam,

**Sub: Filing of report under Regulation 7 (2) (a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended ("SEBI Insider Trading Regulations").**

This is with reference to the notice dated December 9, 2020 ("Notice") filed by us with the Stock Exchanges, pursuant to which the President of India, acting through and represented by the Ministry of Railways, Government of India proposed to sell up to 2,40,00,000 equity shares of the Company having face value of ₹ 10 each ("Equity Shares"), (representing 15% of the total issued and paid-up equity share capital of the Company) (the "Base Offer Size") of the Indian Railway Catering and Tourism Corporation Limited (the "Company") on December 10, 2020 ("T Day") (for non-Retail investors only) and on December 11, 2020 ("T+1 Day") (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell up to 80,00,000 equity shares (representing 5% of the total issued and paid-up equity share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will in aggregate, be referred to as the "Offer Shares". In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the "Offer Shares"), through the separate designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") (such offer hereinafter referred as the "Offer").

In this regard, we wish to inform you that we had exercised the Oversubscription Option, as indicated in our intimation dated December 10, 2020 filed with the Stock Exchanges, to the extent of additional 80,00,000 Equity Shares. Consequently, we have sold 2,88,00,000 Equity Shares to non-retail investors on the basis of the valid bids received from non-retail investors on T day i.e., December 10, 2020 and sold 32,00,000 Equity Shares to retail investors on T+1 day i.e., on December 11, 2020, in aggregate, amounting to 20% of the equity share capital of the Company.

In compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the Equity Shares within 2 trading days of such transactions.

Enclosed is the report in the format prescribed in Form C of the circular bearing number CIR/ISD/02/2015 dated September 16, 2015, issued by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

For and on behalf of the President of India  
Ministry of Railways, Government of India

Vinay Srivastava  
ED (PSU)/ Railway Board

(विनय श्रीवास्तवा)  
(VINAY SRIVASTAVA)  
एक्ज़िक्यूटिव डायरेक्टर (डी.एच.डी.)  
Executive Director (PSU)  
रेल मंत्रालय/Ministry of Railways  
(रेलवे बोर्ड/Railway Board)  
नई दिल्ली, New Delhi

**FORM C**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015**  
**[Regulation 7 (2) read with Regulation 6(2)]**

**Details of change in holding of securities of Promoter**

Name of the company: Indian Railway Catering and Tourism Corporation Limited

ISIN of the company: INE335Y01012

Name, PAN No., CIN/DIN, & addresses with contact nos.	Category of Person (Promoters/ KMP / Directors/ Immediate relatives/ others etc.)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post to acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition/ disposal (on market/ public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)	Trading in derivatives (Specify type of contract, Futures or Options etc)				Exchange on which the trade was executed
		Type of Security	No. and % of shareholding	Type of Security	No.	Value	Transaction type	Type of security	No. and % of shareholding	From	To			Type of Contract	Contract Specifications	Buy Notional Value   No.	Sell Notional Value   No.	



(विनय श्रीवास्तव)  
(VINAY SRIVASTAVA)  
अध्यक्षी निदेश (ई.एन.डी.)  
Executive Director (PSU)



																	of Unit s Valu e	of Unit s Valu e	
Name: The Preside nt of India acting through and represe nted by the Ministr y of Railwa ys Govern ment of India ("Prom oter")	Promot er	Equi ty Shar es	13,98,4 0,000 Equity Shares and 87.40% of the paid-up equity share capital of the Compa ny	Equi ty Shar es	2,88,00 ,000 <sup>1</sup> Equity Shares (18% of the paid-up Equity Shares)	₹ 40,371,878 .939.58 <sup>2</sup>	Offer for Sale of Equity Shares by the Promot er throug h the stock exchan ge mecha nism	Equi ty Shar es	11,10,4 0,000 Equity Shares and 69.40% of the paid-up equity share capital of the Compa ny	Dece mber 10, 2020	Dece mber 10, 2020	Dece mber 14, 2020	On market through an Offer For Sale of Equity Shares by the Promoter through the stock exchange mechanis m	-	-	-	-	BSE & NSE (Trad e was execu ted on both the excha nge)	
PAN: N. A.																			
Address																			

<sup>1</sup> The Offer for Sale was announced on December 9, 2020 by the Promoter for sale of up to 2,40,00,000 Equity Shares, representing 15.00% of the total paid up equity share capital of the Company, with an option to additionally sell up to 80,00,000 Equity Shares representing 5% of the total issued and paid-up equity share capital of the Company. The Promoter had exercised the Oversubscription Option, by way of its intimation dated December 10, 2020 filed with the Stock Exchanges, to the extent of sale of 80,00,000 Equity Shares. This disclosure pertains to the Equity Shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., December 10, 2020).

<sup>2</sup> The sale of such Equity Shares was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 1,367.00 per Equity Shares. On T day (i.e. December 10, 2020), the Seller (i.e. the President of India, acting through and represented by the Ministry of Railways) raised an aggregate amount of Rs. 40,371,878,939.58 (Gross of stock exchange transaction charges and all applicable taxes and charges).

(विनाय श्रीवास्तव)  
(VINAY SRIVASTAVA)  
एग्जिक्यूटिव डायरेक्टर (पी.एस.यू.)  
Executive Director (PSU)  
रेल मंत्रालय/Ministry of Railways

s. Rail Bhawan 3, Raisina Road, New Delhi - 110001  Contact No. 011-23047322																		
Name: The President of India acting through and represented by the Ministry of Railways Government of India	Promoter	Equity Shares	11,10,40,000 Equity Shares and 69.40% of the paid-up equity share capital of the Company	Equity Shares	32,00,000 <sup>3</sup> Equity Shares (2.00% of the paid-up equity share capital of the Company)	₹ 4,417,224,662.18 <sup>4</sup>	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	Equity Shares	10,78,40,000 Equity Shares and 67.40% of the paid-up equity share capital of the Company	December 11, 2020	December 11, 2020	December 14, 2020	On market, through Offer For Sale of Equity Shares by the Promoter through the stock exchange mechanism	-	-	-	-	BSE & NSE (Trade was executed on both the exchange)

<sup>3</sup> The Offer for Sale was announced on December 9, 2020 by the Promoter for sale of up to 2,40,00,000 Equity Shares representing 15.00% of the total paid up equity share capital of the Company with an option to additionally sell up to 80,00,000 Equity Shares representing 5% of the total issued and paid-up equity share capital of the Company. The Promoter had exercised the Oversubscription Option, by way of its intimation dated December 10, 2020 filed with the Stock Exchanges, to the extent of sale of 80,00,000 Equity Shares. This disclosure pertains to the Equity Shares sold on T+1 day (i.e., December 11, 2020) on the basis of the valid bids received from the retail investors.

<sup>4</sup> The sale of such Equity Shares was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was INR 1,367.00 per equity share. On T+1 day (i.e. December 11, 2020), the Seller (i.e. the President of India, acting through and represented by the Ministry of Railways) raised an aggregate amount of Rs. 4,417,224,662.18 (Gross of stock exchange transaction charges and all applicable taxes and charges).



(विनाय श्रीवास्तवा)  
(VINAY SRIVASTAVA)  
एग्जीक्यूटिव डायरेक्टर (पी.एस.यू.)  
Executive Director (PSU)  
रेल मंत्रालय/Ministry of Railways

India ("Promoter")																		
PAN: N. A.																		
Address: Rail Bhawan, Raisina Road, New Delhi - 110001																		
Contact No. 011- 011- 230473 22																		

Total Transaction Value (on T and T+1 days): Rs. 44,789,103,601.76



(विनय श्रीवास्तव)  
(VINAY SRIVASTAVA)  
एग्जीक्यूटिव डायरेक्टर (प.एन.ए.)  
Executive Director (P.N.E.)  
रेल मंत्रालय / Ministry of Railways  
(रेलवे बोर्ड / Railway Board)  
नई दिल्ली / New Delhi